

Item 7**TITLE OF REPORT: Notional SEN in Mainstream Schools**

Purpose of the Report

This report builds on a report from September and provides further data on Notional SEN.

Background

As part of the mainstream schools funding formula there is a notional SEN calculation that must be included as part of submission of both the October (draft) Authority Proforma Tool, (APT) and the final submission in January.

Some preliminary work on Gateshead's notional SEN calculation was undertaken over the summer, with Schools Forum requesting that further information be provided.

The notional SEN calculations for Gateshead's statistical neighbours have been collated and are in the attached appendices.

Appendix 1 shows the percentages of the various factors that the different LA's have used to calculate their schools notional SEN budgets, and the percentage of total Dedicated Schools Grant (DSG) that the notional SEN budget represents. For this calculation Gateshead is ranked 4 out of 11, and the percentage being lower than the average.

Appendix 2 shows the values of the various factors that different LA's have used to calculate their schools notional SEN budgets. The approximate notional SEN per pupil has also been calculated. For primary notional SEN amount per pupil Gateshead is ranked 8 out of 11, for secondary notional SEN amount Gateshead is ranked 7 out of 11 with both amounts being higher than average.

Proposal

That Schools Forum notes the report and considers if any further work should be undertaken on the calculation of the notional SEN, and the current calculation method be used for the October submission of the APT.

Recommendation

That Schools Forum notes the report and discusses if any further actions or work should be undertaken, and that the current calculation method is used for the October submission of the APT.

For the following reasons:

To consider if further work or actions should be taken on the review of notional SEN, and to enable the APT to be submitted before the October deadline.

CONTACT: Carole Smith

Appendix 1

LA Identifier	876	841	384	390	392	840	394	355	393	805	370	
Local Authority	Halton	Darlington	Wakefield	Gateshead	North Tyneside	Durham	Sunderland	Salford	South Tyneside	Hartlepool	Barnsley	Average
AWPU Primary Notional Sen (%)	5.00%	0.00%	3.64%	5.00%	5.00%	0.00%	2.70%	0.00%	7.00%	8.50%	2.00%	3.53%
Key stage 3 Notional SEN	5.00%	0.00%	2.62%	5.00%	5.00%	0.00%	1.80%	0.00%	7.00%	8.50%	2.00%	3.36%
Key stage 4 Notional SEN (%)	5.00%	0.00%	2.52%	5.00%	5.00%	0.00%	1.70%	0.00%	7.00%	8.50%	2.00%	3.34%
Primary FSM Notional SEN	5.00%	49.00%	35.00%	23.00%	15.00%	0.00%	100.00%	44.00%	5.00%	7.50%	20.00%	27.59%
Secondary FSM Notional SEN	5.00%	49.00%	35.00%	19.00%	15.00%	37.00%	100.00%	60.00%	5.00%	7.50%	20.00%	32.05%
IDACI Band 1 Primary Notional SEN	5.00%	0.00%	0.00%	0.00%	15.00%	71.00%	25.00%	21.00%	5.00%	0.00%	20.00%	14.73%
IDACI Band 1 Secondary Notional SEN	5.00%	0.00%	0.00%	0.00%	15.00%	37.00%	25.00%	29.00%	5.00%	0.00%	20.00%	12.36%
IDACI Band 2 Primary Notional SEN	5.00%	0.00%	0.00%	0.00%	15.00%	71.00%	25.00%	21.00%	5.00%	0.00%	20.00%	14.73%
IDACI Band 2 Secondary Notional SEN	5.00%	0.00%	0.00%	0.00%	15.00%	37.00%	25.00%	29.00%	5.00%	0.00%	20.00%	12.36%
IDACI Band 3 Primary Notional SEN	5.00%	49.00%	0.00%	0.00%	15.00%	37.00%	25.00%	29.00%	5.00%	0.00%	20.00%	16.82%
IDACI Band 3 Secondary Notional SEN	5.00%	49.00%	0.00%	0.00%	15.00%	71.00%	25.00%	21.00%	5.00%	0.00%	20.00%	19.18%
IDACI Band 4 Primary Notional SEN	5.00%	49.00%	0.00%	0.00%	15.00%	71.00%	25.00%	21.00%	5.00%	0.00%	20.00%	19.18%
IDACI Band 4 Secondary Notional SEN	5.00%	49.00%	0.00%	0.00%	15.00%	37.00%	25.00%	29.00%	5.00%	0.00%	20.00%	16.82%
IDACI Band 5 Primary Notional SEN	5.00%	49.00%	0.00%	23.00%	15.00%	71.00%	25.00%	21.00%	5.00%	0.00%	20.00%	21.27%
IDACI Band 5 Secondary Notional SEN	5.00%	49.00%	0.00%	19.00%	15.00%	37.00%	25.00%	29.00%	5.00%	0.00%	20.00%	18.55%
IDACI Band 6 Primary Notional SEN	5.00%	49.00%	0.00%	23.00%	15.00%	71.00%	25.00%	21.00%	5.00%	0.00%	20.00%	21.27%
IDACI Band 6 Secondary Notional SEN	5.00%	49.00%	0.00%	19.00%	15.00%	37.00%	25.00%	29.00%	5.00%	0.00%	20.00%	18.55%
LAC Notional SEN	5.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	5.00%	0.00%	0.00%	0.91%
EAL Primary Notional SEN	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	21.00%	0.00%	0.00%	0.00%	1.91%
EAL Secondary Notional SEN	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	14.00%	0.00%	0.00%	0.00%	1.27%
Mobility Primary Notional SEN	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%	9.09%
Mobility Secondary Notional SEN	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	100.00%	0.00%	0.00%	0.00%	9.09%
Prior Att Primary Notional SEN	5.00%	27.50%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	90.00%	83.86%
Prior Att Secondary Notional SEN	5.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	90.00%	90.45%
Lump Sum Notional Sen - Primary	5.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.45%
Lump Sum Notional Sen - Secondary	5.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.45%
Sparsity Notional SEN - Primary	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Sparsity Notional SEN - Secondary	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Split sites Notional SEN	5.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.45%
Rates Notional SEN	5.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.45%
PFI Notional SEN	5.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.45%
Sixth form Notional SEN	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
Additional lump sum Notional SEN - Primary	5.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.45%
Additional lump sum Notional SEN - Secondary	5.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.45%
Notional Sen Total - proportion of funding	5.00%	6.07%	7.57%	7.70%	7.77%	7.92%	8.18%	8.32%	8.79%	9.41%	11.90%	8.06%

Appendix 2

LA Identifier	384	390	392	394	355	393	805	370	841	840	876	
Local Authority	Wakefield	Gateshead	North Tyneside	Sunderland	Salford	South Tyneside	Hartlepool	Barnsley	Darlington	Durham	Halton	Average
AWPU Primary Notional Sen	£110.11	£145.25	£132.36	£77.65	£0.00	£189.64	£230.26	£52.85	£0.00	£0.00	£127.27	£96.85
Key stage 3 Notional SEN	£109.88	£180.50	£198.60	£77.70	£0.00	£286.85	£353.20	£64.12	£0.00	£0.00	£218.23	£135.37
Key stage 4 Notional SEN	£109.85	£218.00	£249.08	£77.41	£0.00	£325.35	£353.20	£74.18	£0.00	£0.00	£228.18	£148.66
Primary FSM Notional SEN	£65.90	£63.14	£24.25	£152.58	£62.50	£8.91	£45.41	£44.16	£116.87	£0.00	£14.94	£54.42
Secondary FSM Notional SEN	£63.82	£87.61	£35.75	£138.18	£53.48	£7.18	£64.40	£42.17	£142.05	£172.86	£28.35	£75.99
IDACI Band 1 Primary Notional SEN	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.01	£0.00	£0.00
IDACI Band 1 Secondary Notional SEN	£0.00	£0.00	£0.00	£0.00	£0.01	£0.00	£0.00	£0.01	£0.00	£0.01	£0.00	£0.00
IDACI Band 2 Primary Notional SEN	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.01	£0.00	£0.00
IDACI Band 2 Secondary Notional SEN	£0.00	£0.00	£0.00	£0.00	£0.01	£0.00	£0.00	£0.01	£0.00	£0.01	£0.00	£0.00
IDACI Band 3 Primary Notional SEN	£0.00	£0.00	£0.00	£0.00	£0.01	£0.00	£0.00	£0.00	£0.04	£0.01	£0.00	£0.01
IDACI Band 3 Secondary Notional SEN	£0.00	£0.00	£0.01	£0.01	£0.01	£0.00	£0.00	£0.01	£0.06	£0.02	£0.00	£0.01
IDACI Band 4 Primary Notional SEN	£0.00	£0.00	£0.00	£0.01	£0.01	£0.00	£0.00	£0.01	£0.04	£0.02	£0.00	£0.01
IDACI Band 4 Secondary Notional SEN	£0.00	£0.00	£0.00	£0.01	£0.01	£0.00	£0.00	£0.00	£0.02	£0.01	£0.00	£0.00
IDACI Band 5 Primary Notional SEN	£0.00	£0.01	£0.01	£0.01	£0.01	£0.00	£0.00	£0.01	£0.04	£0.02	£0.00	£0.01
IDACI Band 5 Secondary Notional SEN	£0.00	£0.01	£0.01	£0.01	£0.02	£0.01	£0.00	£0.01	£0.06	£0.02	£0.00	£0.01
IDACI Band 6 Primary Notional SEN	£0.00	£0.01	£0.01	£0.01	£0.01	£0.01	£0.00	£0.01	£0.04	£0.04	£0.00	£0.01
IDACI Band 6 Secondary Notional SEN	£0.00	£0.01	£0.02	£0.02	£0.04	£0.01	£0.00	£0.02	£0.06	£0.02	£0.00	£0.02
LAC Notional SEN	£0.00	£0.00	£0.00	£0.00	£0.00	£0.37	£0.00	£0.00	£0.00	£0.00	£0.52	£0.08
EAL Primary Notional SEN	£0.00	£0.00	£0.00	£0.00	£0.01	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
EAL Secondary Notional SEN	£0.00	£0.00	£0.00	£0.00	£0.04	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
Mobility Primary Notional SEN	£0.00	£0.00	£0.00	£0.00	£0.01	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
Mobility Secondary Notional SEN	£0.00	£0.00	£0.00	£0.00	£0.02	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00
Prior Att Primary Notional SEN	£124.01	£87.83	£99.72	£73.30	£210.66	£127.22	£126.59	£356.49	£47.11	£92.97	£9.83	£123.25
Prior Att Secondary Notional SEN	£232.11	£104.54	£132.66	£88.70	£212.71	£148.95	£69.12	£430.86	£6.46	£61.04	£12.13	£136.30
Lump Sum Notional Sen	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£21.41	£1.95
Approx Notional SEN Primary	£519.74	£694.74	£704.18	£458.92	£273.69	£938.40	£1,108.66	£592.02	£164.59	£93.44	£620.45	£560.80
Approx Notional SEN Secondary	£515.65	£590.68	£616.14	£382.04	£266.35	£768.72	£839.92	£611.38	£148.70	£233.97	£487.43	£496.45
Total Notional SEN (excl. MFG)	£14,986,082	£7,901,511	£8,489,737	£12,888,941	£11,062,522	£7,315,527	£5,645,676	£15,024,041	£3,413,818	£21,573,117	£3,918,592	£10,201,779
Notional Sen Total - proportion of funding	7.57%	7.70%	7.77%	8.18%	8.32%	8.79%	9.41%	11.90%	6.07%	7.92%	5.00%	8.06%